



World of Wonders

Budgeting and Financial Planning Support

At WOW we understand that financial stress can impact both work and home life. To support our employees, we offer one-on-one budgeting help and financial planning sessions with the Executive Director.

What's Included

- Personalized Budget Coaching – Work through your monthly expenses and income to create a plan that fits your needs.
- Retirement Planning Guidance – Learn how to make the most of your Ubiquity retirement account and plan ahead for your future.
- Goal Setting – Whether it's saving for a large expense, paying down debt, or getting on top of bills, we will help you set realistic goals.

Requirements

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- Employees must be willing to share their financial information (such as pay stubs, bills, and monthly expenses) so that accurate recommendations can be made.
- All meetings are confidential.

How to Get Started

- Contact the Executive Director to schedule a private session.
- Bring along your financial documents so we can build a plan together.

This service is provided at no cost to employees and is designed to help you feel more secure and in control of your finances.